



INDUSTRIAL PRODUCER PRICES ON DOMESTIC AND NON-DOMESTIC MARKET - JUNE 2026

Total Producer Price Indices in Industry

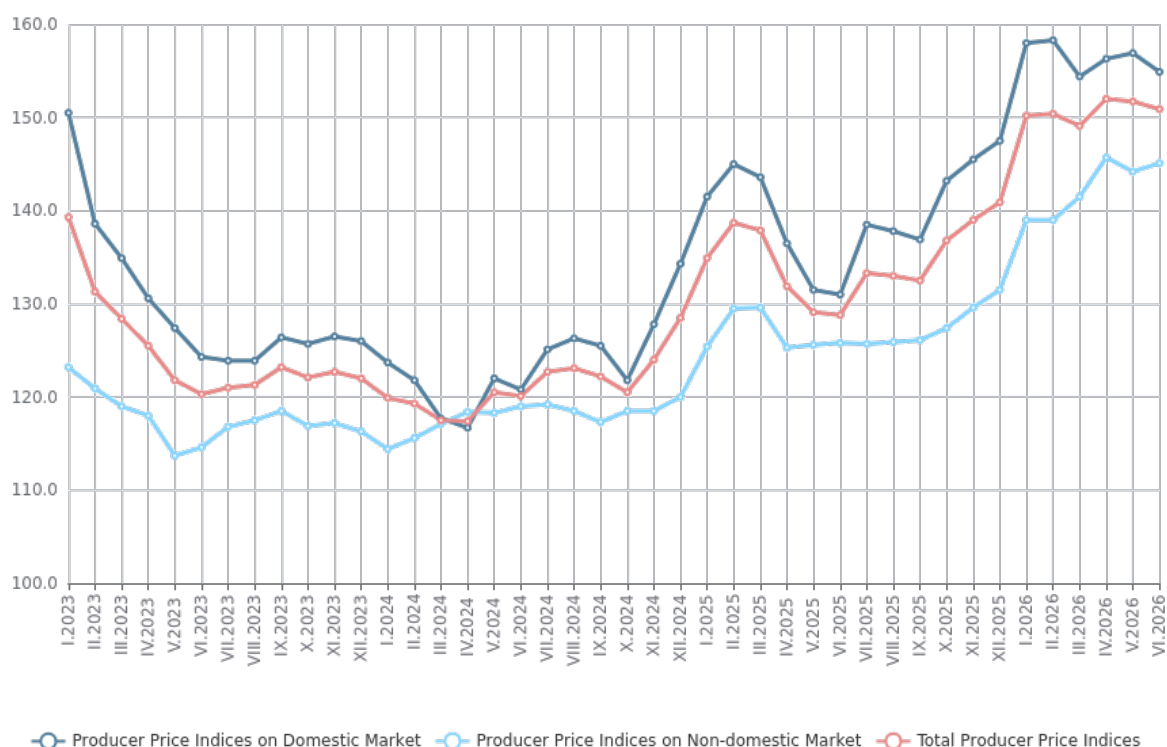
The Total Producer Price Index in Industry decreased by 0.5% in June 2026 compared to the previous month. Lower prices were observed in the mining and quarrying industry - by 6.1%, and in the electricity, gas, steam and air conditioning supply - by 1.4%, while an increase was registered in the manufacturing industry - by 0.3%.

In the manufacturing industry, price increases were observed in repair and installation of machinery and equipment - by 4.4%, manufacture of basic metals - by 2.5%, and manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials - by 1.9%. Price decreases were reported in printing and reproduction of recorded media - by 1.9%, manufacture of chemicals and chemical products - by 1.5%, and manufacture of motor vehicles, trailers and semi-trailers - by 0.3%.

The Total Producer Price Index in Industry in June 2026 was 17.1% above the level of June 2025. A rise was registered in the mining and quarrying industry - by 63.8%, in the electricity, gas, steam and air conditioning supply - by 20.4%, as well as in the manufacturing industry - by 8.9%.

In the manufacturing industry, higher prices were observed in: manufacture of basic metals - by 25.6%, manufacture of chemicals and chemical products - by 11.5%, and repair and installation of machinery and equipment - by 10.8%. Price decreases were reported in: manufacture of machinery and equipment n.e.c. - by 1.3%, and manufacture of computer, electronic and optical products - by 0.4%.

Figure 1. Total Producer Price Indices in Industry (2021 = 100)



Producer Price Indices on the Domestic Market

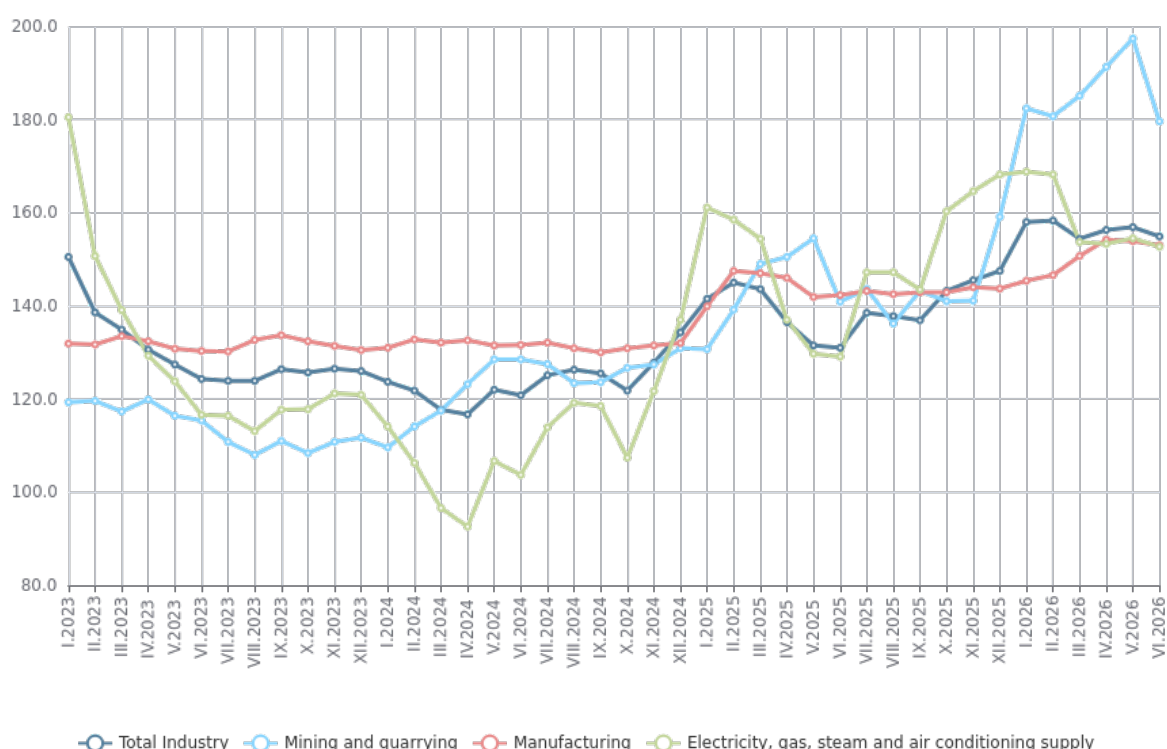
The Producer Price Index on the Domestic Market decreased by 1.3% in June 2026 compared to May 2026. Prices fell in the mining and quarrying industry - by 9.0%, in the electricity, gas, steam and air conditioning supply - by 1.1%, and in the manufacturing industry - by 0.6%.

Lower prices in the manufacturing industry were recorded in the manufacture of motor vehicles, trailers and semi-trailers - by 3.3%, printing and reproduction of recorded media - by 2.7%, and manufacture of chemicals and chemical products - by 2.2%. Price increases were observed in the manufacture of machinery and equipment n.e.c. - by 2.4%, manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials - by 2.2%, and manufacture of leather and related products and manufacture of rubber and plastic products - by 1.3% each.

The Producer Price Index on the Domestic Market increased by 18.3% compared to June 2025. Prices rose in the mining and quarrying industry - by 27.5%, in the electricity, gas, steam and air conditioning supply - by 18.3%, and in the manufacturing industry - by 7.5%.

In June 2026, higher prices in the manufacturing industry compared to June 2025 were registered in: manufacture of basic metals - by 18.0%, manufacture of chemicals and chemical products - by 13.0%, and manufacture of tobacco products - by 11.1%. Lower prices were recorded in the manufacture of leather and related products - by 0.9%, and manufacture of paper and paper products - by 0.3%.

Figure 2. Producer Price Indices on the Domestic Market in Industry (2021 = 100)



Producer Price Indices on the Non-domestic Market

The Producer Price Index on the Non-domestic Market in June 2026 increased by 0.6% compared to the previous month and by 15.3% compared to June 2025.

Methodological notes

In relation to the membership of Bulgaria in the euro area from the 1st of January 2026, the National Statistical Institute (NSI) is obliged to produce and publish Producer Price Indices on the Non-domestic Market in the euro area and in the non-euro area. This is valid for all country members of the euro area.

Producer Price Indices measure the average change in the prices of industrial products, which are produced and sold by Bulgarian enterprises. They can be considered an early measure of the current inflation process in the economy and they can be used for international comparisons. Information for the calculation of Producer Price Indices is received on the basis of monthly surveys on producer prices of industrial products sold on the domestic market and on industrial products sold on the non-domestic market. Producer price surveys are based on a constant sample of groups of products, and that sample is representative of the total industrial production.

Total Producer Price Indices are calculated from Producer Price Indices on the Domestic Market and Producer Price Indices on the Non-domestic Market, weighted with the turnover structure on the domestic and the non-domestic market to the total value of turnover in the base year (2021).

Producer Price Indices on the Domestic Market are calculated at a constant base (2021), weighted with the turnover structure on the domestic market.

Producer Price Indices on the Non-domestic Market are calculated at a constant base (2021), weighed with the turnover structure on the non-domestic market.

Total Producer Price Indices in June 2026			
Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Industry	150.9	99.5	117.1
Mining and quarrying	237.5	93.9	163.8
Mining of coal and lignite	..	..	..
Extraction of crude petroleum and natural gas	..	..	..
Mining of metal ores	269.4	100.1	205.3
Other mining and quarrying	159.6	99.7	104.9
Mining support service activities	..	..	..
Manufacturing	147.7	100.3	108.9
Manufacture of food products	158.7	100.0	102.3
Manufacture of beverages	154.8	100.1	104.7
Manufacture of tobacco products	133.9	100.0	106.4
Manufacture of textiles	153.0	100.6	104.5
Manufacture of wearing apparel	142.9	101.4	103.7
Manufacture of leather and related products	111.1	100.5	102.1
Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	140.1	101.9	102.2
Manufacture of paper and paper products	140.6	100.7	103.5
Printing and reproduction of recorded media	142.9	98.1	106.8
Manufacture of coke and refined petroleum products	..	..	..
Manufacture of chemicals and chemical products	141.0	98.5	111.5
Manufacture of basic pharmaceutical products and pharmaceutical preparations	121.9	100.2	103.2
Manufacture of rubber and plastic products	162.3	101.4	106.6
Manufacture of other non-metallic mineral products	180.1	100.2	109.0
Manufacture of basic metals	156.8	102.5	125.6
Manufacture of fabricated metal products, except machinery and equipment	143.6	100.5	103.0
Manufacture of computer, electronic and optical products	142.1	99.8	99.6
Manufacture of electrical equipment	137.8	101.1	103.4
Manufacture of machinery and equipment n.e.c.	127.2	100.4	98.7
Manufacture of motor vehicles, trailers and semi-trailers	121.4	99.7	103.3
Manufacture of other transport equipment	109.0	100.0	100.0
Manufacture of furniture	125.7	100.3	102.5
Other manufacturing	109.4	100.5	102.8
Repair and installation of machinery and equipment	148.8	104.4	110.8
Electricity, gas, steam and air conditioning supply	146.6	98.6	120.4
Electricity, gas, steam and air conditioning supply	146.6	98.6	120.4

Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Intermediate goods	161.9	101.3	119.2
Energy goods	139.1	96.6	125.4
Investment goods	131.0	100.6	102.2
Consumer durables	126.7	99.8	101.6
Consumer non-durables	151.7	100.1	103.0
".." - Confidential data.			

Table 2

Producer Price Indices on the Domestic Market in June 2026			
Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Industry	154.9	98.7	118.3
Mining and quarrying	179.6	91.0	127.5
Mining of coal and lignite	..	..	..
Extraction of crude petroleum and natural gas	..	..	..
Mining of metal ores	181.9	101.4	149.9
Other mining and quarrying	154.1	99.2	104.2
Mining support service activities	..	..	..
Manufacturing	153.0	99.4	107.5
Manufacture of food products	168.8	100.2	102.5
Manufacture of beverages	162.6	100.1	105.1
Manufacture of tobacco products	168.4	100.0	111.1
Manufacture of textiles	159.6	99.2	103.4
Manufacture of wearing apparel	152.7	100.8	105.8
Manufacture of leather and related products	121.5	101.3	99.1
Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	146.9	102.2	100.1
Manufacture of paper and paper products	137.1	100.4	99.7
Printing and reproduction of recorded media	141.7	97.3	105.3
Manufacture of coke and refined petroleum products	..	..	..
Manufacture of chemicals and chemical products	147.5	97.8	113.0
Manufacture of basic pharmaceutical products and pharmaceutical preparations	110.8	100.0	102.7
Manufacture of rubber and plastic products	145.6	101.3	110.4
Manufacture of other non-metallic mineral products	174.5	100.1	107.4
Manufacture of basic metals	139.4	99.1	118.0
Manufacture of fabricated metal products, except machinery and equipment	139.7	100.5	103.0
Manufacture of computer, electronic and optical products	123.1	100.6	103.5
Manufacture of electrical equipment	141.0	101.1	106.0
Manufacture of machinery and equipment n.e.c.	133.3	102.4	101.5
Manufacture of motor vehicles, trailers and semi-trailers	125.9	96.7	104.9
Manufacture of other transport equipment	118.6	100.0	100.5
Manufacture of furniture	162.3	100.1	102.6
Other manufacturing	102.6	100.0	106.8
Repair and installation of machinery and equipment	149.7	100.5	104.6
Electricity, gas, steam and air conditioning supply	152.7	98.9	118.3
Electricity, gas, steam and air conditioning supply	152.7	98.9	118.3
Intermediate goods	151.8	100.2	112.5
Energy goods	157.0	97.3	118.8

Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Investment goods	135.7	100.4	103.4
Consumer durables	150.5	100.1	102.3
Consumer non-durables	160.9	100.0	103.4
".." - Confidential data.			

Table 3

Producer Price Indices on the Non-domestic Market in June 2026			
Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Industry	145.1	100.6	115.3
Mining and quarrying	473.5	98.9	291.9
Mining of coal and lignite	-	-	-
Extraction of crude petroleum and natural gas	-	-	-
Mining of metal ores	..	..	..
Other mining and quarrying	179.3	101.3	107.1
Mining support service activities	-	-	-
Manufacturing	143.6	101.1	110.1
Manufacture of food products	139.5	99.6	101.8
Manufacture of beverages	92.5	100.0	99.7
Manufacture of tobacco products	107.6	100.0	101.3
Manufacture of textiles	150.9	101.0	104.9
Manufacture of wearing apparel	138.6	101.6	102.6
Manufacture of leather and related products	105.8	100.1	103.9
Manufacture of wood and products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	130.1	101.3	105.9
Manufacture of paper and paper products	145.3	101.0	108.8
Printing and reproduction of recorded media	147.5	100.8	112.9
Manufacture of coke and refined petroleum products	..	..	..
Manufacture of chemicals and chemical products	133.4	99.5	109.6
Manufacture of basic pharmaceutical products and pharmaceutical preparations	139.9	100.4	103.9
Manufacture of rubber and plastic products	175.9	101.5	104.2
Manufacture of other non-metallic mineral products	188.0	100.4	111.1
Manufacture of basic metals	160.9	103.2	127.2
Manufacture of fabricated metal products, except machinery and equipment	150.1	100.6	103.0
Manufacture of computer, electronic and optical products	149.4	99.6	98.4
Manufacture of electrical equipment	136.7	101.1	102.4
Manufacture of machinery and equipment n.e.c.	125.2	99.8	97.7
Manufacture of motor vehicles, trailers and semi-trailers	120.5	100.3	103.0
Manufacture of other transport equipment	106.6	100.1	99.8
Manufacture of furniture	79.7	101.0	102.3
Other manufacturing	112.8	100.8	101.0
Repair and installation of machinery and equipment	147.6	109.8	120.1
Electricity, gas, steam and air conditioning supply	102.5	95.7	150.0
Electricity, gas, steam and air conditioning supply	102.5	95.7	150.0
Intermediate goods	166.7	101.8	122.3
Energy goods	111.4	95.1	142.6

Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Investment goods	128.4	100.8	101.5
Consumer durables	109.9	99.6	101.0
Consumer non-durables	137.4	100.2	102.4
".." - Confidential data.			
"-" - Not available.			